

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593  
Email: RCharles@LRLaw.com  
John Hinderaker AZ State Bar No. 018024  
Email: JHinderaker@LRLaw.com  
Marvin C. Ruth, State Bar No. 024220  
Email: MRuth@LRLaw.com  
*Attorneys for USACM Liquidating Trust*

E-Filed on 10/28/09

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING FIRST OMNIBUS  
OBJECTION OF USACM  
LIQUIDATING TRUST TO DOUBLE  
COUNTED CLAIMS**

**PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection of  
USACM Trust to Double Counted Claims [DE 7682] was entered on the 27<sup>th</sup> day of  
October, 2009, a true and correct copy of which is attached hereto as Exhibit A.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

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RESPECTFULLY SUBMITTED October 28, 2009.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)  
Rob Charles  
John Hinderaker (pro hac vice)  
Marvin Ruth  
*Attorneys for USACM Liquidating Trust*

Copy of the foregoing and pertinent  
portion of Exhibit A to the Order mailed  
on October 28, 2009 to all parties listed  
on Exhibit A to the Order.

/s/ Leilani Lista  
Leilani Lista